



Our staff

It's the people of WAF that bring its ministry to life and we combine our vision with expertise that makes for a powerful combination. WAF's senior staff has a combined total of 98 years of experience in gift planning and trust administration.

What can WAF do for you? **SERVICES YOU CAN EXPECT**

You can be confident when you choose to work with WAF that every detail will be handled. Leaving the details of your finances to us will free up your time for other development projects. Financial management services provided by WAF include:

Issuance and management of charitable gift annuities.

A charitable gift annuity is intended to benefit the donor, or annuitant, and the charitable entity. WAF will analyze how the annuity can best be issued for both parties. Our goal is to come up with the most beneficial solution for all those involved.

Development and management of charitable remainder trusts.

A charitable remainder trust may be funded with either highly appreciated assets, allowing for deferral of gains tax, or cash. The number of variables for this irrevocable trust are virtually limitless.

That's where WAF comes in—to advise with gift and tax planning. In addition, we can manage the trust throughout its duration.

WAF provides a wealth of services, including:

- Accounting duties.
- Preparing and filing taxes.
- Assisting in the creation of gift plans.
- Undertaking the distribution of gifts.
- Managing donor files.
- Managing endowments.
- Providing education.
- Assist with investments.

Donor Assistance

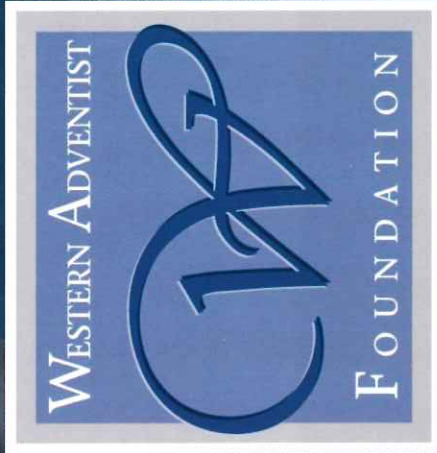
We also can assist donors in helping them make gifts to the charities of their choice. While we don't offer legal advice to donors, we can explain how various gift options may be beneficial. The foundation does not draft instruments which provide a gift to itself.

When you put your trust in us, we take it seriously.

Making faithful gift planning simple.



The team at Western Adventist Foundation is dedicated to you and to God's work through the Seventh-day Adventist Church. We specialize in Charitable Remainder Trusts and Charitable Gift Annuities. These arrangements are a blessing to individuals and the mission of our Church.



www.wafsd.org



James H. Brown
president
MBA, CSPG

Western Adventist Foundation
8767 East Via De Ventura • Suite #300 • Scottsdale, AZ 85258
Toll free (866) 356-5595 • Ph (602) 220-0042 • Fax (602) 220-0041
E-mail: jim@wafsd.org

www.wafsd.org